

Reg. No.: 1013 7 Lutman Street Richmond Hill | Port Elizabeth | 6001 P.O. Box 1672 | Port Elizabeth | 6000 Customer Care: 0860 123 4567 Email: info@rumed.co.za | www.rumed.co.za

### INCOME VERIFICATION FOR EXISTING MEMBER

Income to declare includes, but is not limited to, average monthly earnings over the last 12 months from guaranteed earnings, guaranteed allowances, company contributions and variable pay or commissions from employment (including self-employment and informal employment), pension and annuity proceeds, interest or dividends earned on active and passive investments, rental income from leasing properties and distributions received from a trust.

#### **Important Notice:**

Declaring income lower than your actual income is fraud. This will lead to the immediate cancellation of your membership and you will not be able to join the Scheme again.

#### What you must do now

- Step 1: Fill in all the relevant sections below in black ink, writing one letter in a block. Please print clearly.
- Step 2: Please sign this form.
- Step 3: Attach all relevant proof of income and other supporting documents we ask for in each section to avoid any administrative delays.
- Step 4: Fax the completed and signed form with your proof of income to 041-395 4596 or email it to membership@rumed.co.za

## SECTION 1 - MONTHLY EARNINGS IN THE HIGHEST INCOME CATEGORY (IN EXCESS OF R25 000)

YES

NO

(Not required to submit supporting documentation)

## **SECTION 2 - EARNINGS AND REQUIRED PROOF OF INCOME**

	Principal Member									
1.1 Salary or wages	R									
1.2 Commission or wages	R									
1.3 Pensions or annuities	R									
1.4 Income from investments	R									
1.5 Rental income	R									
1.6 State disability allowance	R									
1.7 Trust distributions	R									
1.8 Other income	R									

Please send us copies of the following documents to prove the income that you have declared above.

Income Type	We will require:					
Monthly salary	A copy of your latest IT 34 (compulsory)					
	Latest payslip (compulsory)					
	Letter from your company or employer confirming your monthly income or					
	3 months bank statements					
Weekly wages	A copy of your latest IT34 (compulsory)					
	Your last four payslips (compulsory)					
	Letter from your company or employer confirming your monthly income or					
	3 months bank statements					
Self-employed	A copy of your IT34 (compulsory)					
Pensioners	A copy of your IT34 (compulsory)					
	Latest pension statement (compulsory)					
	recent pension income letter					
	3 months bank statements					









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# **SECTION 3 - DECLARATION**

Please sign this form to confirm that all the information you have given about your income is correct and that you allow RUMed to verify the income declared.

By signing here, you also confirm that you know what the consequences are of giving us information that is not true and correct.

Should we not receive your proof of income by 31 December 2021, you will be placed in the highest income category until verification is received by the Scheme.

Membership Number													
Tax Number (Principal Member)													
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Signature of Principal Member		D	ate		Υ	Υ	/	Υ	Υ	M	M	D	D



